

# Data-centric XML

## Character Sets

# Character Sets: Rationale

- Computer stores data in sequences of bytes
  - each byte represents a value in range 0..255
- Text data are intended to denote characters, not numbers
- Encoding defines a mechanism to associate bytes and characters
- Encoding can only cover finite number of character
  - character set
    - Many terminology issues (character set, repertoire, encoding, coded character set, ...)

# Character Sets: History

- ASCII: American Standard Code for Information Interchange
  - 7-bit character set, 1963 proposed, 1968 finalized
    - ANSI X3.4-1986
  - 32(34) control characters, 96(94) graphical characters
  - Also known as CCITT International Alphabet #5 (IA5), ISO 646
    - national variants, international reference version
    - DIN 66003: @ vs. §, [ vs. Ä, \ vs. Ö, ] vs. Ü, ...

# Character Sets: History (2)

- 8-bit character sets: 190..224 graphic characters
- ISO 8859: European/Middle-East alphabets
  - ISO-8859-1: Western Europe (Latin-1)
  - ISO-8859-2: Central/Eastern Europe (Latin-2)
  - ISO-8859-3: Southern Europe (Latin-3)
  - ISO-8859-4: Northern Europe (Latin-4)
  - ISO-8859-5: Cyrillic
  - ISO-8859-6: Arabic
  - ISO-8859-7: Greek
  - ISO-8859-8: Hebrew
  - ISO-8859-9: Turkish (Latin-5; replace Icelandic chars with Turkish)
  - ISO-8859-10: Nordic (Latin-6; Latin 4 + Inuit, non-Skolt Sami)
  - ISO-8859-11 (1999): Thai
  - ISO-8859-13: Baltic Rim (Latin-7)
  - ISO-8859-14: Celtic (Latin-8)
  - ISO-8859-15: Western Europe (Latin-9, Latin-1 w/o fraction characters, plus Euro sign, Š, Ž, Œ, Ÿ)
  - ISO-8859-16: European (Latin-10, omit many symbols in favor of letters)

# Character Sets: History (3)

- Many proprietary 8-bit characters sets:
  - IBM code pages (e.g. cp437)
  - Windows code pages (e.g. windows-1252)
  - Macintosh character sets (e.g. Mac-Roman)
- Multibyte Character Sets: one- or two-byte sequences
  - Chinese: Big5 (traditional Chinese), GB-2312 (simplified Chinese)
  - Japanese: JIS 0208, JIS 0212
  - Korean, Vietnamese
- Multi-encoding standards: ISO 2022 escape sequences
  - ISO-2022-JP (RFC 1554):
    - ASCII: ESC ( B
    - JIS X 0208-1978: ESC \$ @
    - JIS X 0208-1983: ESC \$ B
    - JIS X 0201-Roman: ESC ( J
    - GB2312-1980: ESC \$ A
    - KSC5601-1987: ESC \$ ( C
    - JIS X 0212-1990: ESC \$ ( D

# Moji-Bake

- 文字化け
- “character changing”, “ghost characters”
- artifacts of unknown/incorrect/inconsistent character set usage

# Character Sets: Terminology

- Character Model for the Web (<http://www.w3.org/TR/charmod/>)
- Character: “The smallest component of written language that has semantic meaning; refers to the abstract meaning and/or shape” (Unicode)
- Glyph: Unit of visual rendering
  - different glyphs for the same character depending on font; also consider ligatures, Arabic character shapes
- Repertoire: Set of characters to be encoded
- Coded character set: assigning each character a number/code position
- Character encoding form: representation of character codes in code units (not necessarily bytes)

# Character Sets: Terminology (2)

- Character encoding scheme: serialization of code units into byte sequences
  - IANA charset



# Unicode

- Simultaneously published by Unicode Consortium and ISO
  - Current version Unicode 5.0 == ISO/IEC 10646-2003 (including amendments 1 and 2)
  - ISO 10646 has only character assignments; Unicode defines also algorithms, character properties, ...
- 98884 graphic characters
- 140 format characters
- 65 control characters
- 875441 reserved characters
- Coded Character Set is called UCS-4
  - UCS-2 is a subset with < 65536 characters

# Unicode Principles

- Universality: A single repertoire for all languages
- Efficiency: Simple to parse and process
- Characters, not glyphs
- Semantics: characters shall have well-defined meaning
- Plain text: characters represent plain text
- Logical order: In memory, characters come in logical order
- Unification: characters duplicate across scripts are unified
- Dynamic composition: Accented characters can be composed dynamically
- Equivalent sequences: Precomposed characters have decomposed equivalence
- Convertibility: Unicode can be converted accurately into other CCS

# Unicode Characters

- Have stable code point
  - e.g. U+00DF
- Have stable character name
  - e.g. LATIN SMALL LETTER SHARP S
- Unicode standard gives “demo” glyph
  - e.g. ß
- Unicode character database gives properties
  - e.g. “Letter, lower case” (LI)

# Combining Characters

- Characters of class “combining” can be composed to new forms
  - Used for accented characters and Hangul syllables
  - e.g. U+0055,U+0308 -> U+00DB  
(LATIN CAPITAL LETTER U, COMBINING DIAERESIS -> LATIN CAPITAL LETTER U WITH DIAERESIS)
- Normal Form D (NFD): canonical decomposition
  - considers canonical order of multiple combining characters
- Normal Form C (NFC): canonical decomposition, followed by canonical composition

# Compatibility Characters

- encoded in Unicode solely for compatibility with existing standards
  - non-compatibility encodings already exist
- compatibility decomposition
  - e.g. U+212B (ANGSTROM SIGN) -> U+00C5 (LATIN CAPITAL LETTER A WITH RING ABOVE)
  - e.g. U+0133 (LATIN SMALL LIGATURE IJ) -> U+0069, U+006A
- Normal Form KD (NFKD): compatibility-decompose, then apply NFD
- Normal Form KC (NFKC): compatibility-decompose, then apply NFC

# Types of Code Points

- Graphic
- Format (e.g. paragraph separator)
- Control: usage defined outside Unicode
- Private-use: usage defined outside Unicode
- Surrogate: reserved for use with UTF-16
- Non-character: reserved for internal use, restricted interchange
- Reserved: reserved for future assignment

# Allocation of Code Points

- Structured in planes ( $2^{16}$ ), rows ( $2^8$ ), cells (1)
  - Plane 0: Basic Multilingual Plane (BMP)
  - Plane 1: Supplementary Multilingual Plane
  - Plane 2: CJK Unified Ideographs Extension B
  - Plane 14: Tags
  - Plane 15, 16: Private Use Areas
- BMP is further subdivided into blocks:
  - Alphabets, extension symbols, CJK Ideographs, Hangul, Surrogates, Private Use Area, Compatibility characters

# Encoding Forms

- Unicode supports code units of 8, 16, and 32 bits
- UTF-32: made code point 1:1 to code unit
  - encoding schemes need to specify byte order (e.g. UTF-32BE) or Byte Order Mark (BOM, U+FEFF)
- UTF-16: 16-bit code units
  - characters < 65536 map 1:1
  - other characters use surrogate pair (two code units)
  - CES needs to specify byte order or use BOM
- UTF-8: 8-bit code units
  - variable length (1..4 bytes), ASCII subset uses 1 byte
  - maps 1:1 to CES, optional usage of BOM as “UTF-8 signature”
  - null-byte free (except for U+0000)



# Usage of Unicode in XML

- All characters in a document come from Unicode
  - usage of unassigned (reserved) characters is well-formed

[84] Letter ::= BaseChar | Ideographic

[85] BaseChar ::= [#x0041-#x005A] | [#x0061-#x007A] | [#x00C0-#x00D6] |  
[#x00D8-#x00F6] | [#x00F8-#x00FF] | [#x0100-#x0131] ... | [#xAC00-#xD7A3]

[86] Ideographic ::= [#x4E00-#x9FA5] | #x3007 | [#x3021-#x3029]

[87] CombiningChar ::= [#x0300-#x0345] | [#x0360-#x0361] | [#x0483-#x0486]  
... | #x309A

[88] Digit ::= ...

[89] Extender ::= ...

- XML 1.1 replaces explicit lists with ranges that also span yet-unassigned characters

# Encodings of XML Documents

- All XML processors must support UTF-8 and UTF-16
  - UTF-16 documents must begin with byte order mark
- Other documents must include XML declaration, and must provide encoding= parameter
  - Standard values are “UTF-8”, “UTF-16”, “ISO-10646-UCS-2”, “ISO-10646-UCS-4”, “ISO-8859-*n*”, “ISO-2022-JP”, “Shift\_JIS”, “EUC-JP”
  - Other CES should use registered IANA names, or start with “x-”
- Higher layers may provide encoding (e.g. HTTP, MIME)
- If no encoding is provided by a higher layer, it is an error if
  - the declared encoding differs from the actual one,
  - or no encoding is declared, and the document does not start with a BOM, and is not encoded in UTF-8
- It is a fatal error if a document is passed to the processor in an unsupported encoding

# Auto-Detection of Encodings

- non-normative: the parser may or may not implement this algorithm
- Reading four bytes is sufficient
- With BOM:
  - 00 00 FE FF: UTF-32, big endian (1234)
  - FF FE 00 00: UTF-32, little endian (4321)
  - 00 00 FF FE: UTF-32, unusual byte order
  - FE FF 00 00: UTF-32, unusual byte order
  - FE FF ## ##: UTF-16, big endian
  - FF FE ## ##: UTF-16, little endian
  - EF BB BF: UTF-8

# Auto-Detection of Encodings (2)

- Without BOM
  - 00 00 00 3C: UTF-32BE
  - 3C 00 00 00: UTF-32LE
  - 00 00 3C 00, 00 3C 00 00 : UTF32, unusual byte order
  - 00 3C 00 3F: UTF-16BE
  - 3C 00 3F 00: UTF-16LE
  - 3C 3F 78 6D: UTF-8, ASCII, ISO-8859, ... (<?xm)
  - 4C 6F A7 94: EBCDIC with some code page